

MIDAS FINANCING LIMITED

STATEMENT OF CHANGES IN EQUITY (Un-audited)

For The Half Year Ended December 31, 2008

Amount in Taka

Particulars	Share Capital	Statutory Reserve	Proposed Dividend	Retained Earning	Total as on 31.12.2008	Total as on 31.12.2007
Opening balances as on 01.07.2008	313,001,100	56,826,080	54,775,192	15,203,431	439,805,803	372,112,647
Transferred to Share Capital Account (Bonus Share)	39,125,100		(39,125,100)		-	-
Transferred to Dividend Payable Account			(15,650,092)	-	(15,650,092)	(42,681,975)
Profit for the period			-	26,714,542	26,714,542	30,645,252
Balance Presented in the Balance Sheet	352,126,200	56,826,080	-	41,917,973	450,870,253	360,075,924
Total Number of Shares				Nos:	3,521,262	2,845,465
Investors' Equity Per Share				Taka:	128.04	126.54

Sd/-

Company Secretary

Sd/-

Managing Director